Happy Valentines Day!!
agenda

• **Upcoming Changes:**
  – Release 19A: Enhanced User Interface
  – Guided Learning Pilot: Procurement Processes

• **Financial Operations:** Supplier Model

• **Announcements**

• **Breakouts**
Upcoming Change:
Release 19A Enhanced User Interface
19a Upgrade: Enhanced User Interface

Highlights

• **Feb 15**

• Requires change to “Newsfeed” Homepage

• Improves worklist task view, navigator menu, and home screen

• Provides “Quick Actions“ menu to reduce clicks

• Better for Mobile Use
19a Upgrade: Communication Plan

Cascading Email Notifications by Role / Group
- 2/7 - BU-E Approvers, HCM Specialists, FUMs
- 2/14 – VUIT DTS/VMDP/RMs (for cascade); AppSync Attendees
- 2/12 - Procurement Requesters (*combined with other changes being made*)
- 2/13 – G2/Vice Provost Notifications from Sponsors

In-Person Events
- 2/8 - Procurement User Webinar
- 2/12 - VBOM
- 2/14 – Financial Unit Manager Monthly User Group Meeting (*with invitations also to HCM Specialists, BU/E*)
- 2/15 – Procurement User Webinar

Publications
- 2/8 - SkyVU Website Blog Article
- 2/11+ - MyVU Articles (MWF, M)

In-System Notifications:
- 2/8 - Oracle Cloud “Announcements Banner”
- 2/8 - Oracle Cloud “Employee News” Article
*Both running live in Oracle Cloud through 2/28*
- 2/15 – Oracle Cloud “splash” video greeting to users on first log-in
19a Upgrade: Home Page & Navigator Comparison

18B – Panel View

19A – Newsfeed View
**19a Upgrade: Non-VIP Log-In Improvements**

Applicability: When a user’s session timeout redirects them to the chooser, rather than our VIP link: oraclecloud.vanderbilt.edu

**18B – Chooser Page**

**19A – Chooser Page**
Upcoming Change:
New Guided Learning Pilot for Procurement Processes
Financial Operations Education: Supplier Model
P2P Lifecycle Overview
Supplier Model
Supplier Registrations, Trend
Creating New Supplier Records

**Internal Registration**
- Supplier Maintenance Users
  - (Central Only)

**Procurement Users**
- Central & Decentral

**External Registration**
- Not Currently Enabled
  - (Links for Self-Service Registration not published)

**Create Supplier**
**Import Supplier**
**Request Supplier**
**Register Supplier**

**CURRENT STATE**

**Workflow**
- Supplier Internal Registration Approval
- Supplier External Registration Approval

**Spend Authorization**
Internal Registration Overview

CURRENT STATE

Search
Request
Record Review Completion & Approval
Internal Registration

Sourcing Approval Group

Prospective

NPO Approval Group

Relationship

Spend Authorized
Vanderbilt BU

Spend Authorization

Site Creation

Department
Supplier Maintenance
APPO Approval Groups
Auto-Approval
Auto-Creation
Requesting Supplier Record Changes

**CURRENT STATE**

- **Merge Suppliers**
- **Import Supplier Updates**
- **Internal Profile Change Request**
- **Profile Change Requests**
- **Supplier Maintenance Users** (Central Only, Spreadsheet)
- **Supplier Maintenance Team Only (currently)**
- **Not Currently Enabled (Administrative Contact for Supplier)**

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Request Change

Supplier Record
Currently treating all Payees as Spend Authorized Suppliers, but need considerably less information (and reduce burdensome intake process) for casual payees (e.g., pre-employment expense reimbursements for employees/students and subject test participants)
Key Focuses for Supplier Model Improvements

- Different, expedited path for requesting payments to “Casual Payees”
- Continued satisfaction of compliance and reporting aspects
- Reduction of work required by departmental users
- Increased data and information security/integrity
- Enhanced insight into Vanderbilt spending details with commercial suppliers (e.g., diversity ownership)
Announcements
Breakouts