

Student Estimated Year Income 2020-2021

Student's Name: _____ **CBFinAid ID:** _____ **Image Code: C305**

Commodore ID # 000 _____ **OR Last Four Digits of SSN: XXX-XX-** _____

Complete this form if your (or your spouse's if applicable) 2019 income was less than your 2018 income or if your 2020 income will be less than your 2018 income.

Indicate below the reason for the change in income and the date the change was effective.

- _____ Unemployment or change in employment
- _____ Divorce or separation
- _____ Death of spouse
- _____ Disability of student/spouse
- _____ One-time income such as inheritance, moving expense allowance, back-year Social Security payments, IRA, or pension distribution, conversion of regular IRA to Roth IRA, etc.

Date of change: _____

Provide a signed copy of your 2019 federal tax return, W-2, and schedules

Estimate calendar year 2020 income due to the change described above. If you are divorced or separated, include only your (and your spouse's, if remarried) income information. Please provide copies of documentation that support the information you provide.

Student	Spouse	
		Wages, salaries, and tips earned
		Other taxable income (e.g. unemployment compensation, interest income, severance compensation, disability, etc.)
		Payments to tax deferred pension and savings plans (e.g. 401(k) and/or 403(b) plans)
		Untaxed Social Security Benefits
		Child Support Received
		Other untaxed income (TANF/Welfare benefits, worker's comp, housing allowance, etc.)
		Untaxed portions of pensions (exclude rollovers)

Student Signature/Date

Spouse Signature/Date