

Asset Verification Worksheet – Dependent Student 2020-2021

Student’s Name: _____ **CBFinAid ID:** _____ **Image Code: C305**

Commodore ID # 000 _____ **OR** **Last Four Digits of SSN: XXX-XX-** _____

- ✓ Enter an answer for EVERY question. If a question is not applicable, enter “N/A”
- ✓ Use figures as of the day the original Free Application for Federal Student Aid (FAFSA) was completed
- ✓ Round figures to the nearest dollar
- ✓ Do not include personal loans, consumer loans, debt not related to the assets listed, parent retirement plans (pension funds, annuities, IRAs, Keogh plans, etc.) or student financial aid
- ✓ If there are multiple owners of any asset, enter only your share of the asset and debt

	PARENT	STUDENT
Balance of cash, savings and checking accounts.	\$	\$
Home Purchase Price	\$	\$
Home Purchase Year		
Home Debt	\$	\$
Value of Other Real Estate	\$	\$
Other Real Estate Debt	\$	\$
Balance or Market Value of Investments*	\$	\$
Investments Debt	\$	\$
Retirement: 401/403 pension funds, annuities, IRAs, Keogh plans*		\$
Value of Business	\$	\$
Number of Full-Time Employees		
Business Debt	\$	\$
Value of Farm**	\$	\$
Farm Debt	\$	\$
Is the farm the student and parent primary residence	Yes No	Yes No
Per IRS Schedule F do parents materially participate in the farm operation	Yes No	Yes No

* Investments include trust funds, UGMA & UTMA accounts, money market funds, mutual funds, certificates of deposit, stock, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid plans, installment and land sale contracts (including mortgages held), commodities, etc. as well as student retirement plans.

** Do not include the value of the student and parent home even if it is a part of the farm

Student Signature**Date****Parent Signature****Date**