FINDING FUNDING WITH PIVOT
TODAY’S AGENDA

- Brief overview of the Office of Sponsored Programs (OSP)
- Overview of **Pivot**, a funding and research expertise database
- Hands-on demonstration and help in setting up profiles and searches
The Office of Sponsored Programs (OSP) assists all members of the Vanderbilt community with the submission of grant proposals for external support of research, creative, instructional, and service activities.
Each unit on campus is assigned an OSP representative called a Sponsored Programs Specialist (SPS). For a complete list to find who supports your area, please visit:

http://www.vanderbilt.edu/osp/deptassignments
Establishing a Pivot profile and finding funding opportunities
PROQUEST PIVOT

- https://pivot.cos.com
- Formerly Community of Science (COS)
- Intended to replace ResearchProfessional
- Two Databases: Funding and Experts
- Two-Year Trial funded by Development & Alumni Relations
  - Usage rates will determine future subscriptions
  - Video instructions are available on YouTube by searching for “Proquest PIVOT”
PROQUEST PIVOT

- Expertise Database with Researcher Profiles
  - Approx. 3.2M scholarly profiles
  - Created from publications, public web sites
  - Claim your profile and expand it

- Funding Opportunities Database
  - Approx. 28k opportunities
  - 70% domestic, 30% international
  - Includes public and private sources; grants, awards, prizes; graduate student/fellowship support
  - Highly curated
Pivot can be accessed from the Vanderbilt OSP page at www.vanderbilt.edu/osp/
ACCESSING PIVOT

On the Pivot page you will find the link to Pivot and contact information for assistance.

http://pivot.cos.com/about_pivot

If you need assistance in “claiming” an existing or establishing a new profile, please contact:

Shane Crounce
Data Intelligence Analyst
Office of Sponsored Programs
shane.crounce@vanderbilt.edu
615-875-2756
ACCESSING PIVOT

You can also access Pivot directly at pivot.cos.com

If you access Pivot from Vanderbilt’s campus, you will automatically be routed to the Vanderbilt version of the software. Click on register/sign up.
Verify that your email address is correct and your account is affiliated with Vanderbilt. Then choose a password and click “Create my account”.
You will receive a confirmation email with a link to **Confirm!** your new account.

Check your junk mail if the email doesn’t arrive.
LOGIN WITH EMAIL AND PASSWORD

Return to the Pivot website and login using your email address and password.

NOT your VUNet ID.
After logging in, click the **Profiles** tab and the link to “claim or create a profile.”
Search for your name and select an existing profile.

Pivot has automatically created profiles for Vanderbilt faculty using keywords from public webpages.
MULTIPLE PROFILES?

- Users may have more than one selectable profile if they have changed institutions.

- Choose the most current profile and notify OSP with the details of the situation.

- OSP will contact ProQuest and request the profiles be merged.
CREATE A PROFILE

If you are unable to locate an existing profile, create your own by answering a few simple questions.
After claiming your profile or creating a new profile, be sure to **review** the details and update your keywords.
UPDATE YOUR PROFILE

Click the link at the top-right of your profile to make edits.

The profile editor will open in a new browser window.
To add keywords, select from the dropdown menu or type a keyword and click “Add”

Keywords can also be deleted by clicking on the “X” next to the keyword in the list.
Profiles may not capture all expected publications. Publications are identified from publically accessible websites and from links included in user profiles.

Users cannot manually edit their publication lists, but can include links to personal sites, other publication lists, or to a CV.
FIND COLLEAGUE PROFILES

Use the **Profiles** tab to search or browse for colleague profiles.
A simple search box will appear at the top-right of every screen. For more advanced searching, go to the Funding tab and click Advanced Search.
The **Advanced Search** screen allows users to build complex search criteria and also exclude certain search results.
Filters can be included before or after a search.

In this example, selecting “New Faculty or New Investigator” would reduce the search results accordingly.

Likewise, selecting from the Top funding types would limit search results to those for specific activities.
Advanced search criteria can be saved to use at a later date.

Search results are not saved, only the criteria. Searches run at a later dates will return newly relevant results.
The Home screen lists **Active** and **Tracked** opportunities as well as ways to **Saved Searches**. Video tutorials are available for each tool.
The “Advisor” will recommend funding opportunities based on your profile and keywords.
A FUNDING OPPORTUNITY

“Track” will save to your home screen

“Active” will be the most important

“Share” will email to a colleague

National Data Institute: Using Federal Data to Support Research on Science, Engineering, and Postsecondary Education

Opp ID: 37452 | Training, Scholarship, or Fellowship | Last edited on 29 Aug 2014

Full Details

Website: http://www.airweb.org/EducationAndEvents/FaceToFaceLearning/Pages/NationalDataInstitute.aspx

Sponsor: Association for Institutional Research (AIR)
AIR/ES-NCES/NSF/NPEC Grant Program – Improving Institutional Research in Postsecondary Education Institutions

Amount: The Institute will be held July 14 - 20, 2013 in Washington, D.C. Hotel, instructional costs, and U.S. roundtrip transportation are provided for Institute Fellows. International travel is covered up to $700.

Requirements: Graduate Student
New Faculty/New Investigator
Ph.D./M.D./Other Professional

Citizenship or Residency: Unrestricted

Activity Location: Virginia

Profile Matches

352 from inside your institution
500+ from outside institutions

Funding Contact Person

National Data Institute (NDI) Team
Association for Institutional Research
1435 East Piedmont Drive, Suite 211
Tallahassee, Florida 32308
Phone: +1 (850) 385-4155, ext. 203
nationaldatainstitute@airweb.org
In order to receive email reminders about your Active and Tracked opportunities, review your preferences.
Email reminders can be sent for Active or Tracked funding opportunities. Check the boxes for My Email and set your reminder date using the drop-down menus.
HELP / RESOURCES

YouTube Channel: ProQuestPivot
http://www.youtube.com/user/ProQuestPivot

- Creating your Pivot account
- Claiming your Pivot profile
- Updating your Pivot profile

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