VANDERBILT UNIVERSITY

Office of Student Financial Aid & Undergraduate Scholarships

Asset Verification Worksheet (Dependent Student)

Student's Name:_____ **SS#:**__ __ __ - __ __ **-XXXX**
First **M.I.** **Last** **Required-First 5 Digits**

It appears that your CSS PROFILE and FAFSA contain conflicting information; therefore, we are requesting that you complete the following information. **Don't** leave any of these questions blank. **If a question doesn't apply, write in "0".** Use figures as of the day the **original** Free Application for Federal Student Aid (FAFSA) was completed. Round figures to the nearest dollar. **Don't include personal or consumer loans or any debts that are not related to the assets listed, the value of retirement plans (pension funds, annuities, IRAs, Keogh plans, etc.), or student financial aid.**

	Parent Amount	**Student Amount**
Cash, savings and checking accounts. Enter your total balance of cash, savings and checking accounts as of the day the original FAFSA was completed. Do not enter average monthly balances.	$	$
Home value. If you or your parents own a home, indicate how much the home is worth. Use the price they could reasonably expect to receive for the home if it were sold **today.** A "home" includes a house, mobile home, condominium, etc. Renters fill in "0."	$	$
Home debt. Amount owed on the home, including present mortgage and related debts.	$	$
Other real estate value. If you or your parents own other real estate (including rental property, land, second or summer homes), write in how much these assets are worth **today.**	$	$
Other real estate debt. Amount owed on other real estate.	$	$
Investment value. Include trust funds, UGMA & UTMA accounts, money market funds, mutual funds, certificates of deposit, stock, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value means the current balance or market value of these investments as of today.	$	$
Investment debt. Amount owed against investments.	$	$
Business value. If you and/or your parents own a business indicate how much the business is worth today and how many full-time or full-time equivalent employees you employ. Include the market value of land, buildings, machinery, equipment, inventories, etc. **Don't** include the home even if it is part of the business.	# FT Employees:_____ $	# FT Employees:_____ $
Business debt. Amount owed against business value. Include only the present mortgage and related debts for which the business was used as collateral. If you are not the sole owner(s), include only your share of the total value and debt.	$	$
Investment farm value. Indicate how much the farm is worth **today**. Include the market value of land, buildings, machinery, equipment, livestock, inventories, etc. **Don't** include the home even if it is part of the farm.	$	$
Investment farm debt. Amount owed against farm value. Include only the present mortgage and related debts for which the farm was used as collateral. If you are not the sole owner(s), write in only your share of the value and debt.	$	$
Live on farm. Check "Yes" if the farm is the student's parents' principal place of residence and the parents claimed on Schedule F of their IRS Form 1040, line E that they "materially participated in the farm's operation".	Yes No	Yes No

Student Sign/Date_____ **Parent Sign/Date** _____

PLEASE RETURN THIS FORM TO THE OFFICE OF STUDENT FINANCIAL AID